

**Request Form for Change in Guardian of Minor Unitholder**

To  
 PPFAS Mutual Fund

Dear Sirs,

I/We request you to note the change in the guardian of the below named minor unitholder in your records for the reason indicated herein below:

<b>Name of the Minor Unitholder</b>	
<b>Folio No.</b>	
<b>Name of the new Guardian</b>	
<b>PAN of the new Guardian</b>	

**Mob. No.**

Mobile No. provided pertains to  Self  Spouse  Dependent Parents  Dependent Children  Dependent Siblings

Guardian  PMS  Custodian  POA

**Email id.**

Email id. provided pertains to  Self  Spouse  Dependent Parents  Dependent Children  Dependent Siblings

Guardian  PMS  Custodian  POA

**Relationship with the Minor**  Father  Mother  Legal Guardian  
 Please tick [✓] whichever is applicable

**FATCA and CRS information of the new Guardian**

Country of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_ Nationality \_\_\_\_\_

Are you a tax resident of any country other than India?  Yes  No

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below

Country	Tax-Payer Identification Number	Identification Type

**ACKNOWLEDGEMENT SLIP (Change of Guardian)**

PPFAS MUTUAL FUND

Date:  **Registered Office:** 81/82, 8<sup>th</sup> Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230, Nariman Point, Mumbai 400 021. ISC Stamp & Signature

Folio No.  Received from:

<b>Reason for request for change in Guardian</b>	<input type="checkbox"/> With mutual consent with the existing guardian (who has signed below) <input type="checkbox"/> Consequent on demise of the existing guardian. <input type="checkbox"/> Pursuant to appointment of a Legal guardian by a competent court.
<b>Signature of the new Guardian</b> (as per the bank account of the Minor, where the new guardian is registered as the Guardian)	
<b>Attestation of signature of new Guardian by existing Guardian</b> <i>(if change in the guardian is with mutual consent)</i>	
<b>Name of the existing Guardian</b> (as registered in the Minor's folio)	
<b>Signature of existing Guardian</b>	
<b>Attestation of signature of the new Guardian by the bankers and bank updation</b>	
Bank Name	
Branch	Bank City
IFSC Code	
MICR code	
A/c No.	A/c Type <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO
Name of the Authorised Bank Official#	Signature of bank official with Bank's Seal
Designation#	
Employee Code#	
Tel. Number #	

#mandatory

### **Request Form for Change in Guardian of Minor Unitholder**

#### **Documents Attached**

- Copy of PAN Card of the new Guardian
- KYC Acknowledgment OR  KYC form of the new Guardian
- Attested\* copy of Death Certificate of the Guardian (if applicable)
- Attested\* copy of the court order if the change guardian is due to appointment of Legal Guardian by the court.
- Documentary evidence showing relationship of the new Guardian with the Minor (such as the minor's Passport/ birth certificate / PAN Card / School Leaving Certificate etc. of wherein name of the new guardian is mentioned)
- A cancelled cheque evidencing the change of guardian in respect of the minor's registered bank account with the new Guardian's name.

\*To be duly attested by a Notary Public or a Judicial Magistrate First Class (JMFC) or a Gazetted Officer.